

Another \$1 Billion UBS Team Leaves

By: Michael Thrasher 6/22/17

http://www.wealthmanagement.com/industry/how-good-your-firm-s-seo

Two UBS employees overseeing roughly \$1 billion in client assets have left the firm and created Requisite Capital Management. It will be led by Douglas John, a former managing director at UBS, and Bryn Basiardanes Talkington, a former regional director of UBS Asset Management. The new Texasbased firm has also partnered with FallLine Securities, which provides technology, broker/dealer and other wealth management services. Last week, another prominent UBS group left the b/d to join Dynasty Financial Partners.